



(Translation)

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17 June 2024

Subject Report on Information and Progress Update regarding the Bank's Securities Marked CF Sign via Public Presentation No. 1

To The President
The Stock Exchange of Thailand

On 14 June 2024, CIMB Thai Bank PCL (the "Bank") conducted its first public presentation related to the Bank's distribution of non-strategic minority shareholdings ("Free Float") to shareholders, investors and relevant stakeholders (the "Public Presentation No. 1") in connection with the CF (Caution - Free Float) sign that has been posted on the Bank's securities based on the information from the Bank's book closing on 14 March 2024, which showed that the Bank's Free Float was 5.17%, less than the required threshold set by the Stock Exchange of Thailand (the "SET"). According to the SET's Free Float requirements, listed companies must have no less than 150 minority shareholders, and such minority shareholders must collectively hold shares no less than 15% of the Bank's paid-up capital. A summary of the Public Presentation No. 1 is as follows:

Exploring Potential Solutions

Currently, the Bank is assessing potential solutions from various angles in order to address the SET's Free Float requirement. The Bank aims to seek a solution that is both legally sound and commercially viable for all stakeholders, including our valued minority shareholders. Our assessment process incorporates a range of various factors, including careful consideration of regulatory requirements, foreign shareholding restrictions, and ongoing consultation with relevant authorities and stakeholders, as well as prudent evaluation of potential impacts, amongst other factors.



Actions and Timelines

The Bank's actions and responses are in accordance with the timeline as prescribed by the SET, starting from the first date on which the CF sign was posted on the Bank's securities. As mentioned above, the Bank is focused on exploring viable solutions, and will continue to update the progress to shareholders, investors, and relevant stakeholders.

The CF sign posting does not impact the Bank's business operations, operating results, financial conditions, or capital funds. Throughout this process, the Bank remains steadfast in its commitment to delivering on its strategic objectives and driving financial performance. The Bank's vision to be a "Digital-led bank with ASEAN Reach" remains unwavering, and the Bank is continuously dedicated to contributing positively to Thailand's economic and financial landscape.

Please be informed accordingly.

Sincerely yours,
- Patima Jumpasut -
(Patima Jumpasut, Mrs.)
Company Secretary

Company Secretary and Administration

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